中国稀土政策的演进机制与未来调整方向：基于 PSR 模型的分析

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中国稀土政策调整对全球稀土市场及其下游应用产业有着重大影响。为剖析中国稀土政策的演进机制及未来调整方向，本研究将中国稀土政策划分为四个演进阶段，并运用 PSR 模型（压力-状态-响应）深入探讨政策演进的驱动机制及未来演进方向。分析结果表明，中国稀土政策演进的驱动力主要来自中国社会、经济、环境可持续发展的压力。由于不利的产业外部环境呈现叠加式变化，中国稀土政策长期以来致力于解决稀土资源消耗过快、环境污染严重、产业结构不合理、稀土产品技术含量低等核心问题，呈现出叠加式、递进式的演进趋势。目前，中国稀土产业仍然面临严重的供给侧问题。未来，中国将通过加强自主创新和行业治理推动产业转型升级，并通过积极参与国际交流与合作，以及产业全球治理，提升中国稀土产业的全球竞争力和影响力。

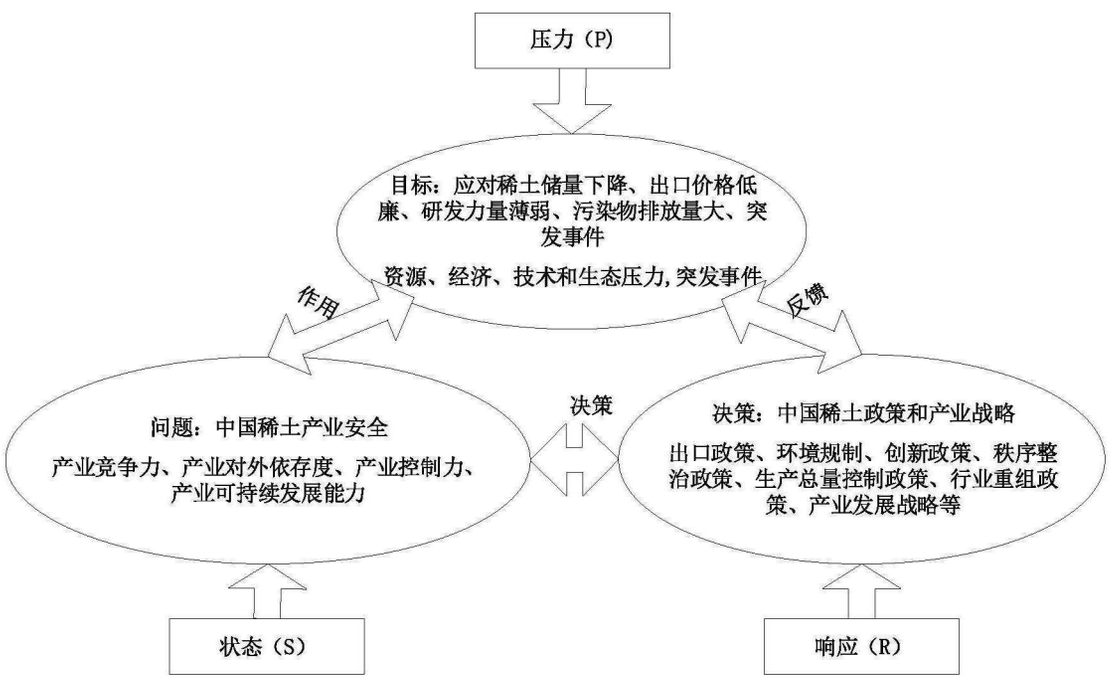

Figure 1 PSR framework for China's rare earth industry security

关键词：稀土；PSR模型；政策演进

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